

15th March 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001
SCRIP CODE: 500163

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400051
SYMBOL: GODFRYPHLP

Sub.: Disclosure under the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”).

Dear Sirs,

In terms of the applicable provisions of SEBI Listing Regulations and in continuation to our earlier letters dated 3rd November 2023 and 29th January 2024 on the subject, we write to inform you that, out of 2,24,000 (Two Lakh Twenty-Four Thousand Only) Equity Shares of Rs. 2 each offered to the Eligible Employees at a purchase price of Rs. 983/- each under the Godfrey Phillips Employees Share Purchase Scheme, 2023 (“**Scheme**”), which is compliant to the SEBI (SBEB) Regulations, 2021 and is administered by Godfrey Phillips ESPS Trust (“**the Trust**”), 2,11,500 (Two Lakh Eleven Thousand and Five Hundred Only) Equity Shares have been accepted by the Eligible Employees and the total purchase price with respect thereto has been received by the Trust by the date of closure of payment window today i.e. 15th March 2024.

The relevant details as required under Regulation 30 of the SEBI Listing Regulations read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023 are enclosed herewith as **Annexure-A**.

The above is for your information and records.

Thanking you,
Yours Faithfully,
For Godfrey Phillips India Limited

Sanjay Kumar Gupta
Company Secretary
M. No.: 7545

Encl.: As above

Annexure-A

Sr. No	Particulars of information that is required to be provided	Details
1.	Brief details and number of shares covered under this offer	2,24,000 equity shares of face value of Rs. 2/- each.
2.	Purchase Price	Rs. 983/- per equity share.
3.	Time within which offer may be accepted by the eligible employee(s)	Acceptance has been made within 30 days from the date of offer i.e. by 28 th February 2024 and payment of Purchase Price has been received as on 15 th March 2024 which is the date of closure of the payment window.
4.	Offers exercised	2,11,500 equity shares.
5.	Offers not accepted/lapsed	12,500 equity shares.
6.	Money realized by exercise of offer	Rs. 20,79,04,500/-.
7.	Variation of terms of offer	None.
8.	Subsequent changes or cancellation on exercise of offer	None.
9.	The total number of shares arising as a result of exercise of offer	No new shares are arising from exercise of this offer since the Scheme involves acquisition of equity shares from secondary market.
10.	Diluted earnings per share pursuant to issue of equity shares on exercise of offer.	Not Applicable.